



## CHINA METAL RESOURCES UTILIZATION LIMITED

### 中國金屬資源利用有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1636)

(股份代號: 1636)

## NOTIFICATION LETTER 通知信函

21 March 2025

Dear Non-registered Shareholder(s) <sup>(Note 1)</sup>,

China Metal Resources Utilization Limited (the "Company")

— Notice of Publication of Circular dated 21 March 2025 in relation to the (1) Proposed Issue of Convertible Notes Under Specific Mandate; (2) Proposed Issue of New Shares Under Specific Mandate; (3) Proposed Share Consolidation, Capital Reduction of Issued Shares And Sub-Division of Unissued Shares; (4) Notice of Extraordinary General Meeting; and the Proxy Form (the Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at [www.cmru.com.cn](http://www.cmru.com.cn) and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at [www.hkexnews.hk](http://www.hkexnews.hk).

Shareholders who for any reason have difficulty in accessing the Current Corporate Communications posted on the Company website, please send your request (specifying your name, address and request) by email at [ir@cmru.com.cn](mailto:ir@cmru.com.cn) or by notice in writing to the Company. The Company will upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Shareholders who wish to receive future Corporate Communications <sup>(Note 2)</sup> of the Company (or other Corporate Communications as the Company may decide) by email, should provide their email address to their banks, brokers, custodians, nominees or HKSCC Nominees Limited (together, the "Intermediary"). If you still wish to receive printed versions of future Corporate Communications, please indicate this on the Request Form and return it using the mailing label at the bottom. Please refer to the notification letter on Arrangement of Electronic Dissemination of Corporate Communications sent by the Company dated 31 October 2024 which is available on the Company Website.

Should you have any queries relating to this letter, please contact the Company at (852)2587 7202 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

**Note 1** This letter is addressed to Non-registered Shareholder(s) ("Non-registered Shareholder(s)") means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications. If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

**Note 2** Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Yours faithfully,  
China Metal Resources Utilization Limited  
Yu Jianqiu  
Chairman

各位非登記股東 (附註1):

中國金屬資源利用有限公司 (「本公司」)

— 日期為2025年3月21日關於涉及(1)建議根據別授權發行可換股票據; (2)建議根據別授權發行新股; (3)建議股份合併、已發行股份資本削減及未發行股份折細; (4)股東特別大會通告及代表委任表格 (「本次公司通訊」)之刊發通知

本公司的本次公司通訊文件中、英文版本已上載於本公司網站 [www.cmru.com.cn](http://www.cmru.com.cn) 及香港聯合交易所有限公司 (「聯交所」) 網站 [www.hkexnews.hk](http://www.hkexnews.hk)、歡迎瀏覽。

股東若因任何理由以致在瀏覽本公司網址上的是次公司通訊文件時遇有困難, 閣下可將要求 (註明 閣下的姓名、地址及要求) 以電郵方式發送到本公司之電郵地址 [ir@cmru.com.cn](mailto:ir@cmru.com.cn) 或以書面方式郵寄至本公司。本公司將於收到 閣下的要求後, 盡快向 閣下免費發送有關是次公司通訊文件的印刷本。

非登記股東如欲透過電郵收取本公司日後之公司通訊 (附註2) (或本公司可能決定之其他公司通訊), 應向銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」) 提供彼等之電郵地址。如 閣下依然希望收取本公司日後之公司通訊的印刷本, 請在申請表格上註明, 並使用底部之郵寄標籤交回。詳情請參閱本公司於2024年10月31日發出的《以電子方式發布公司通訊之安排》的通知信函, 該通知信函可在本公司網站上查閱。

如 閣下對本函件有任何疑問, 請於辦公時間星期一至五 (香港公眾假期除外) 上午9時正至下午6時正 (香港時間) 期間致電本公司 (852) 2587 7202 查詢。

**附註1** 此函件乃向本公司之非登記股東 (「非登記股東」) 指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊文件) 發出。如果 閣下已經出售或轉讓所持有之本公司股份, 則無需理會本函件及其背面的申請表格。

**附註2** 公司通訊是指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件, 其中包括但不限於: (a) 董事會報告、年度賬目連同核數師報告以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

中國金屬資源利用有限公司  
主席  
俞建秋先生

二零二五年三月二十一日

## REQUEST FORM 申請表格

To: **Computershare Hong Kong Investor Services Limited (the "Share Registrar")** 致：香港中央證券登記有限公司(「股份過戶處」)  
17M Floor, Hopewell Centre 香港灣仔皇后大道東183號  
183 Queen's Road East, Wan Chai, Hong Kong 合和中心17M樓

### REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications\* from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東，如有意根據《上市規則》收取公司通訊\*，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

### Request for Corporate Communications\* in printed form / 要求收取公司通訊\*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號)

Name of the listed company (the "Company"): **China Metal Resources Utilization Limited**  
上市公司(「本公司」)名稱：中國金屬資源利用有限公司

I/we would like to receive future Corporate Communications\* in printed form.  
本人/我們欲收取未來公司通訊\*的印刷版。

Name(s) of Non-registered holder(s):

非登記股東姓名：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Signature(s): (Note 3)

簽名：(附註3)

Address:

地址：

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼：

Date:

日期：

Notes:

附註：

- This Request Form is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications\*). 此申請表格乃向本公司之非登記股東(「非登記股東」指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊\*)發出。
  - Please complete all your details clearly. 請閣下清楚填寫所有資料。
  - Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
  - For the avoidance of doubt, the Company does not accept any other instructions given on this Request Form. 為免存疑，在本申請表格上的任何額外指示，本公司將不予處理。
- \* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明，公司通訊乃指本公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

### PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第486章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
- Your Personal Data provided in this Request Form will be used in connection with the Company's electronic dissemination of Corporate Communications\*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Request Form. 閣下於本申請表格所提供的個人資料將用於有關公司以電子方式發佈公司通訊\*的事宜上。閣下是自願向本公司提供個人資料，閣下未能提供足夠資料，本公司可能無法處理閣下在本申請表格上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東183號合和中心17M樓)向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

### Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freepost No. 簡便回郵號碼：37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

**No postage is necessary if posted in Hong Kong.**  
當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。