



CHINA METAL RESOURCES UTILIZATION LIMITED

中國金屬資源利用有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code: 1636)

(股份代號: 1636)

NOTIFICATION LETTER 通知信函

21 March 2025

Dear Registered Shareholders,

China Metal Resources Utilization Limited (the "Company")

— Notice of Publication of Circular dated 21 March 2025 in relation to (1) Proposed Issue of Convertible Notes Under Specific Mandate; (2) Proposed Issue of New Shares Under Specific Mandate; (3) Proposed Share Consolidation, Capital Reduction of Issued Shares and Sub-Division of Unissued Shares; (4) Notice of Extraordinary General Meeting; and the Proxy Form (the Current Corporate Communications")

The English and Chinese versions of the Company's Current Corporate Communications are available on the Company's website at www.cmru.com.cn and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk.

Shareholders who for any reason have difficulty in accessing the Current Corporate Communications posted on the Company website, please send your request (specifying your name, address and request) by email at ir@cmru.com.cn or by notice in writing to the Company. The Company will upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Shareholders are encouraged to provide their email address to receive future Corporate Communications^(Note) of the Company. Shareholders may provide their email address by completing the enclosed Reply Form and returning it to the Share Registrar by post or emailing it to ir@cmru.com.cn. If you still wish to receive printed versions of future Corporate Communications, please indicate this on the Reply Form and return it using the mailing label at the bottom. Please refer to the notification letter on Arrangement of Electronic Dissemination of Corporate Communications sent by the Company dated 31 October 2024 which is available on the Company Website.

Should you have any queries relating to this letter, please contact the Company at (852) 2587 7202 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

Note:

"Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Yours faithfully,
China Metal Resources Utilization Limited
Yu Jianqiu
Chairman

各位股東：

中國金屬資源利用有限公司（「本公司」）

— 本公司日期為2025年3月21日關於涉及(1)建議根據別授權發行可換股票據；(2)建議根據別授權發行新股；(3)建議股份合併、已發行股份資本削減及未發行股份拆細；(4)股東特別大會通告及代表委任表格（「本次公司通訊」）之刊發通知

本公司的本次公司通訊文件中，英文版本已上載於本公司網站www.cmru.com.cn及香港聯合交易所有限公司（「聯交所」）網站www.hkexnews.hk，歡迎瀏覽。

股東若因任何理由以致在瀏覽本公司網址上的是次公司通訊文件時遇有困難，閣下可將要求（註明閣下的姓名、地址及要求）以電郵方式發送到本公司之電郵地址ir@cmru.com.cn或以書面方式郵寄至本公司。本公司將於收到閣下的要求後，盡快向閣下免費發送有關是次公司通訊文件的印刷本。

本公司鼓勵股東提供電郵地址以收取本公司日後之公司通訊^(附註)。請填妥隨本函所附之回條並郵寄至股份過戶登記處或電郵至ir@cmru.com.cn，以提供股東之電郵地址。如閣下依然希望收取本公司日後之公司通訊的印刷本，請在回條上註明，並使用底部之郵寄標籤交回。詳情請參閱本公司於2024年10月31日發出的《以電子方式發布公司通訊之安排》的通知信函，該通知信函可在本公司網站上查閱。

如閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午9時正至下午6時正（香港時間）期間致電本公司(852) 2587 7202查詢。

附註：

「公司通訊」是指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

中國金屬資源利用有限公司
主席
俞建秋先生

二零二五年三月二十一日

